Lifetime Mortgage

Adviser Consent Form

Once you've completed this form, please return it to:

Legal & General Home Finance PO Box 17225 Solihull B91 9US

(\rl) Important information

This form confirms:

• Your consent for an adviser to access details about your Legal & General Lifetime Mortgage. When your adviser has been appointed, we will give them information about your lifetime mortgage and, where appropriate, provide them with other information about your dealings with us to enable them to give you informed advice.

This form will not:

• Authorise your adviser to operate the account or make any decisions on your behalf. Please discuss this decision and the implications with your adviser prior to completing the form.

How the adviser consent process works

- 1. Identify the adviser you wish to deal with us on your behalf.
- 2. You will need to complete and sign this form.
- 3. Once the form is complete, please return it to the address above.
- 4. When we receive your form we will process this and if we have any queries we will contact you.

A. Customer details

Account number	
Full name(s)	Account holder 1
	Account holder 2
Address	
Postcode	
Contact phone number	



B. Adviser details

Please give details of your adviser below:		
Full name		
Company name		
FCA reference number		
Address		
Postcode		

Please accept this as my/our authority to allow the adviser named above to request any information they require relating to my/our lifetime mortgage.

Customer signature(s)

Signature 1	Date of signature (dd/mm/yyyy)
Signature 2	Date of signature (dd/mm/yyyy)

For further information

Visit legalandgeneral.com/lifetimemortgages

Or call us on 03330 048 444.

Lines are open 8.30am – 5.30pm, Monday to Friday. Call charges will vary. Calls may be recorded and monitored.

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