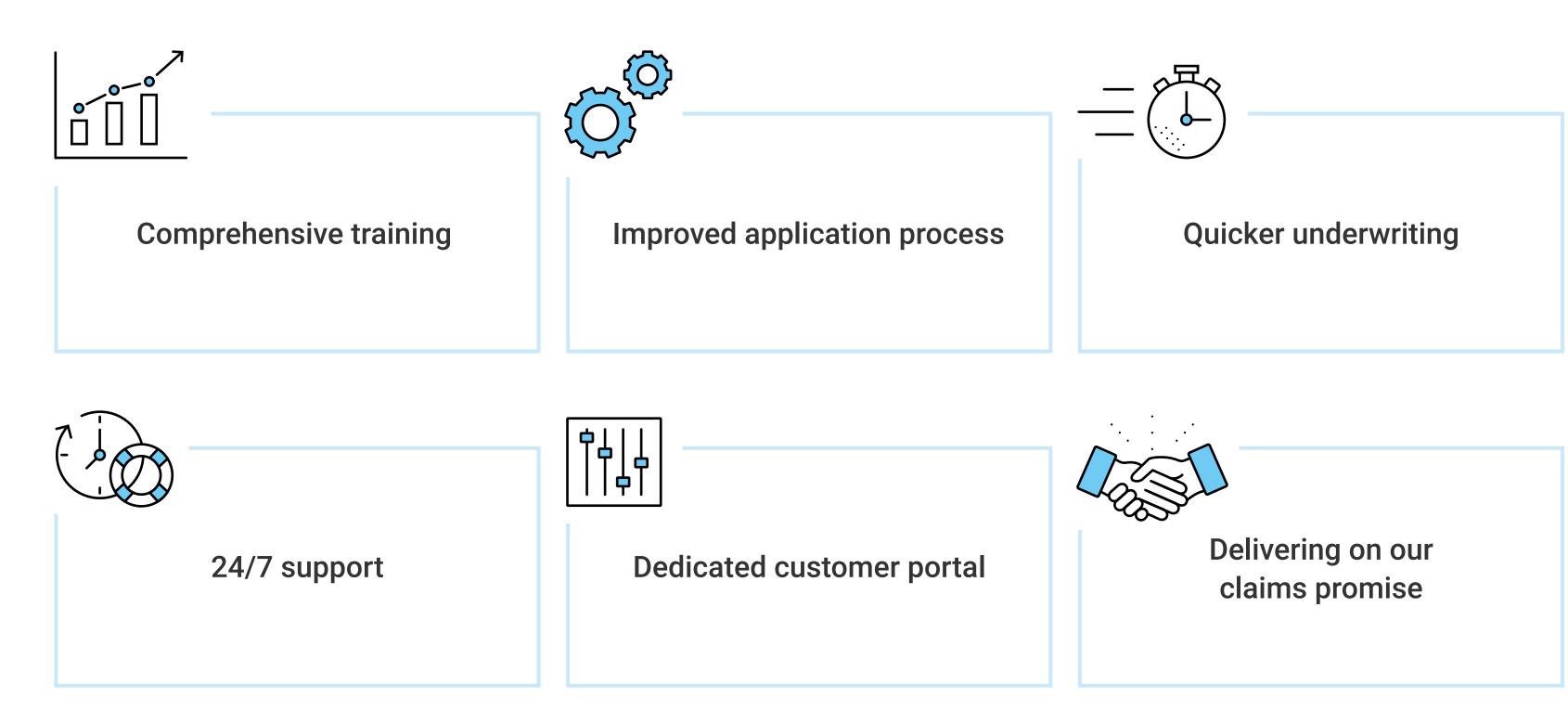
We're there for you every step of the way. From comprehensive training to giving greater visibility to your clients, everything we do is designed around you and your clients' needs.

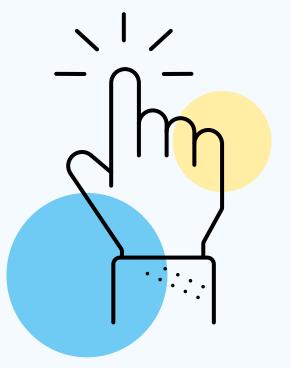




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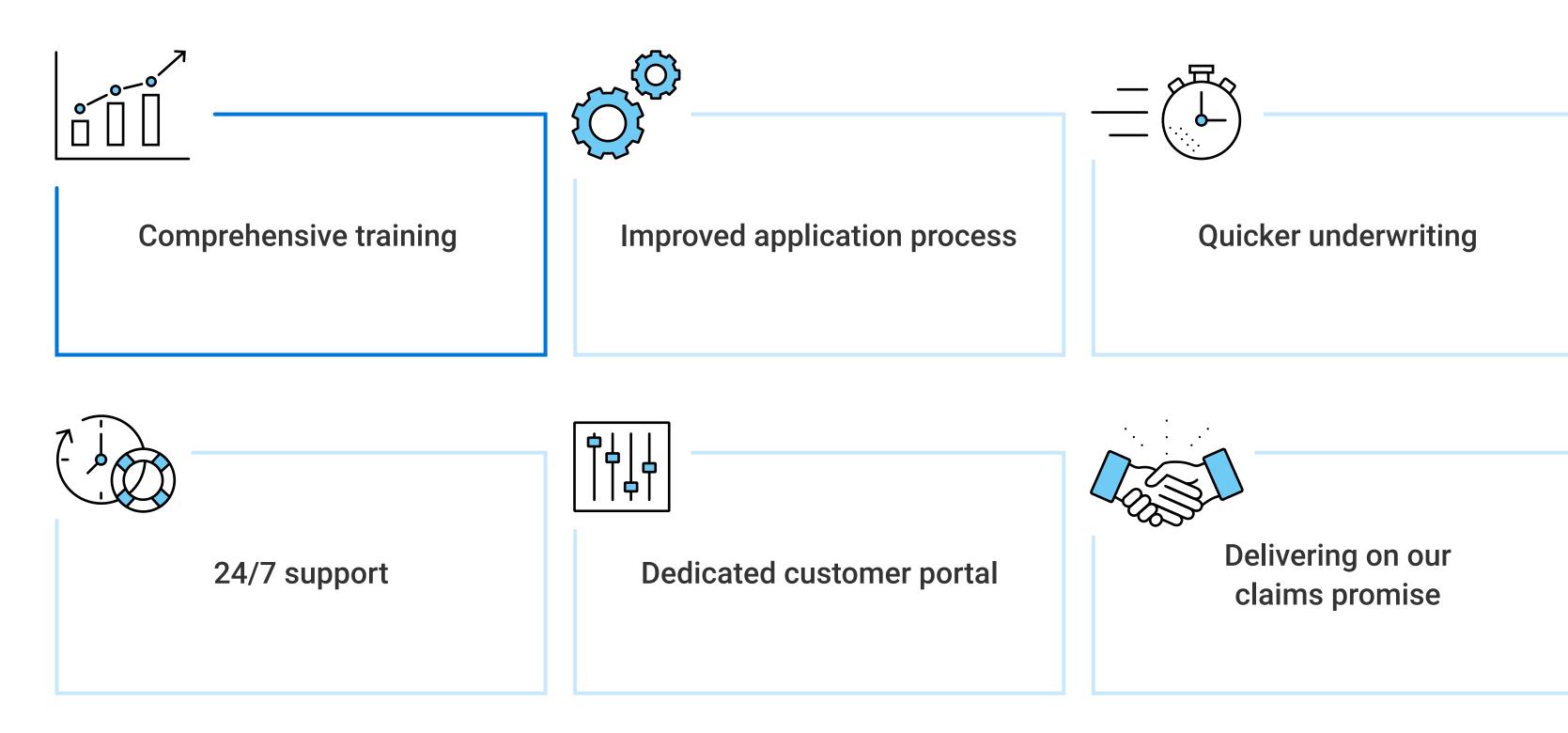


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### Click each step to see more information

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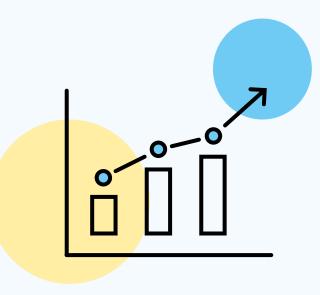




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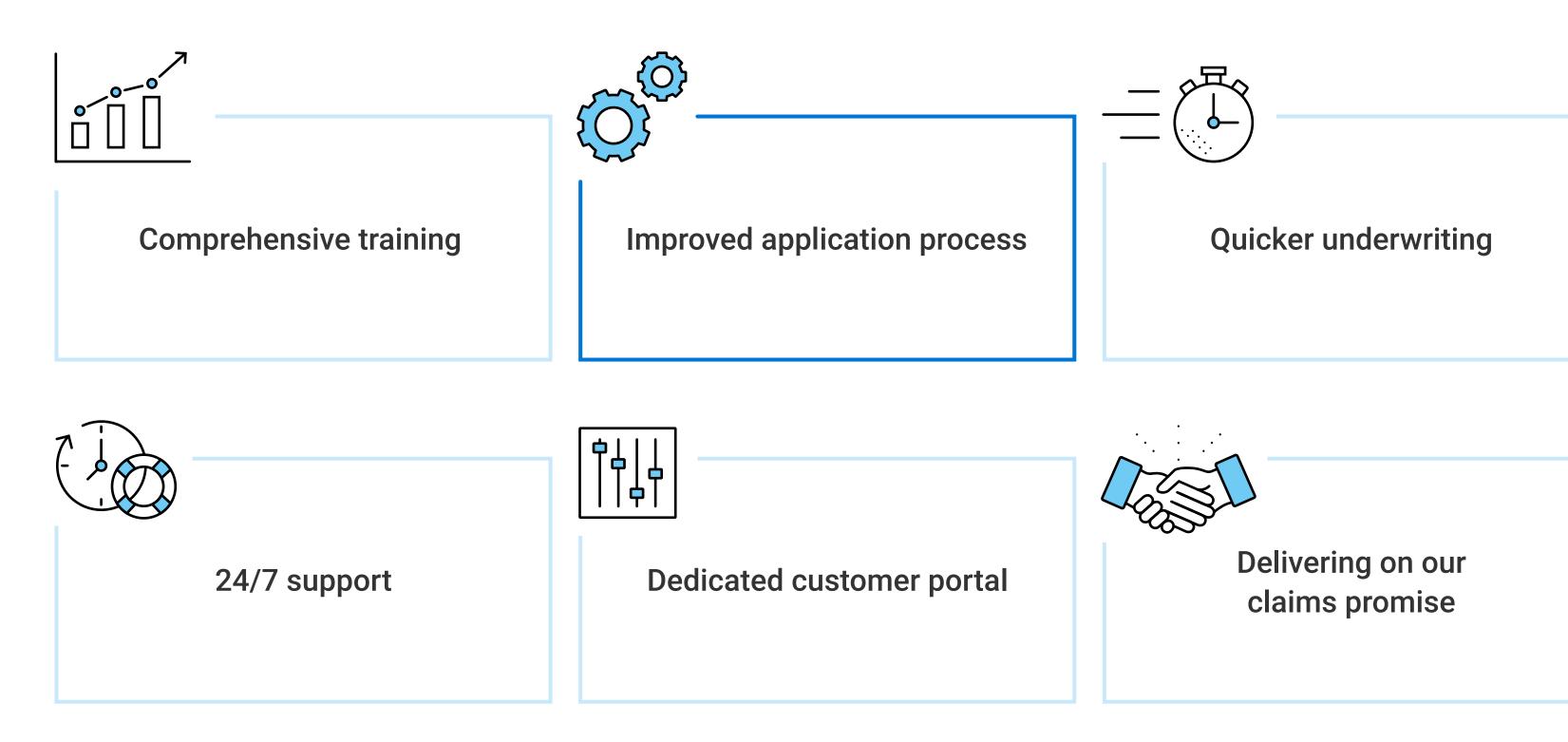
### **Comprehensive training**

Being on top of your game is good for business. It's also good for your clients. We provide access to quality training and professional development to ensure you can support your clients.

- CII accredited workshops and webinars
- Access to telephone and regional Business Development Managers
- Online support videos (Including system updates, product news and selling tips) along with a handy self serve guide



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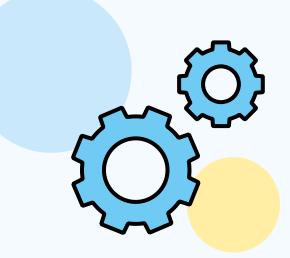




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### Improved application process

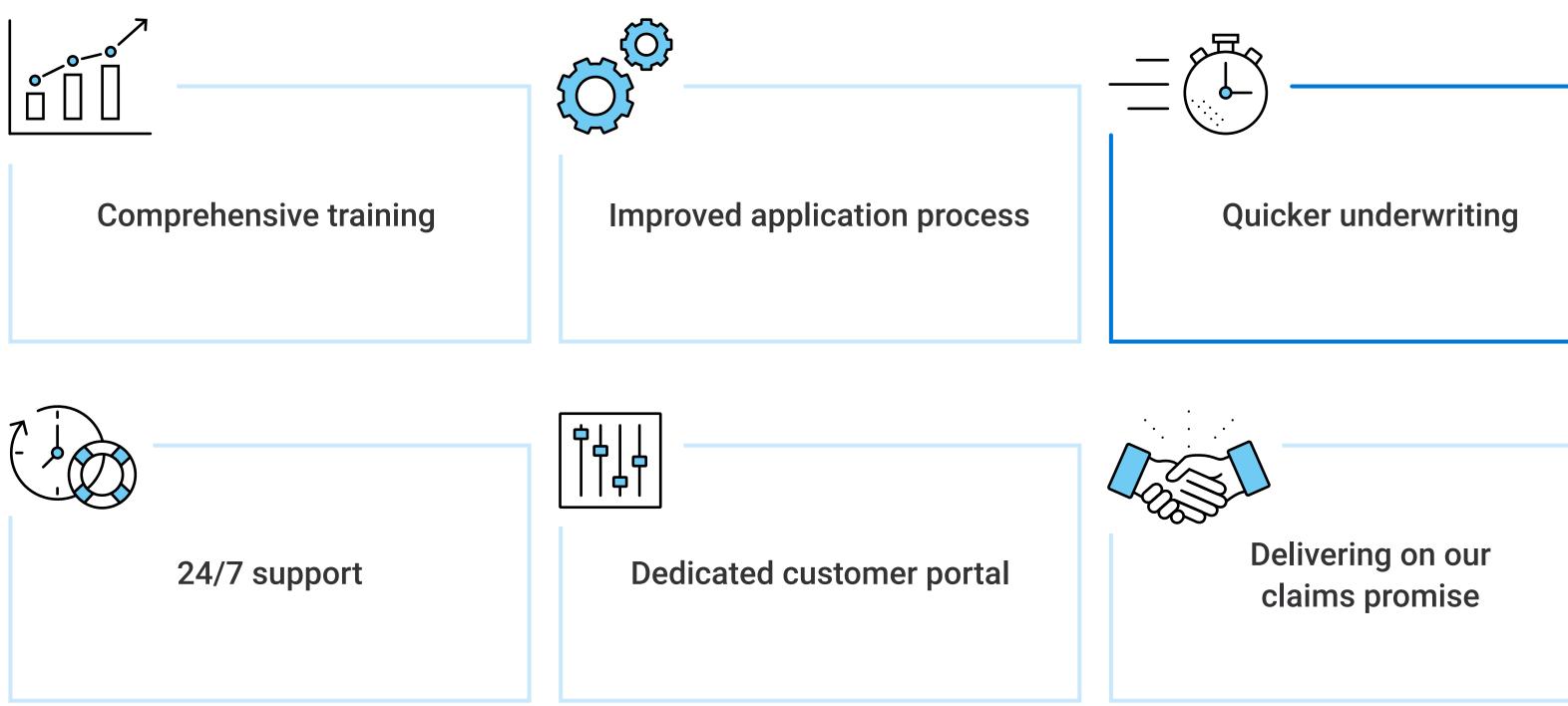
Our interactive underwriting journey in OLPC gives an instant Point of Sale decision in 83% of submissions.

- Option to digitally send the application to your clients so they can complete their health and lifestyle questions
- Easily access the reasons for Underwriting decision within the <u>OLPC</u> decision screen - allowing you to have the right conversations with your clients
- Receive alternative cover and premium options, if no standard terms applied





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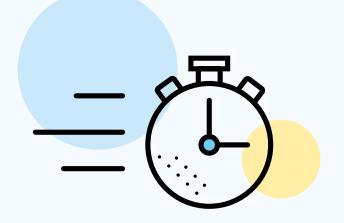




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## **Quicker underwriting**

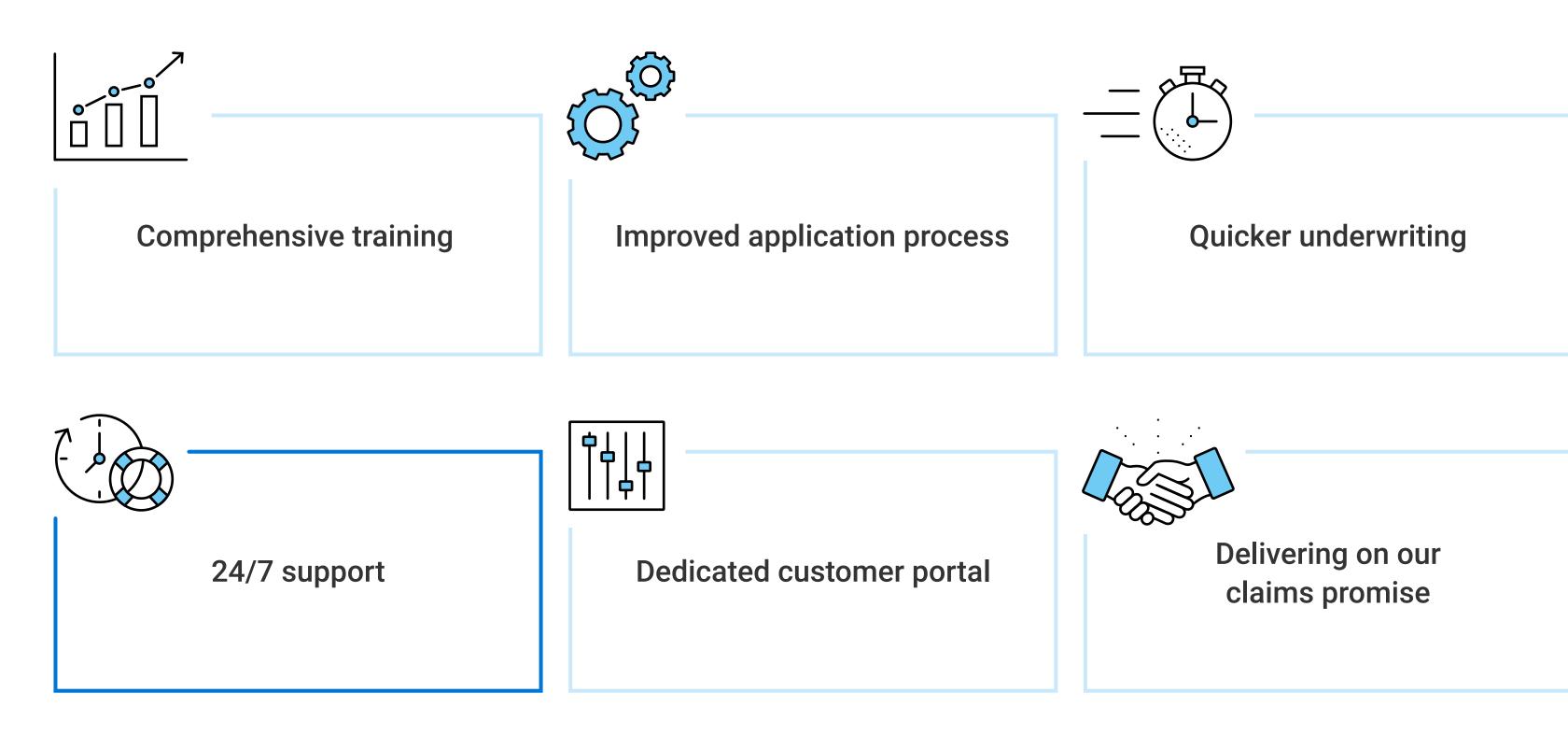
Now you can get your clients covered faster. Our interactive online application system quickly provides an underwriting decision. In the past 6 months, we have:

- Turned around new applications and application amendments within 4 hours
- Delivered Priority Protection medical evidence assessments within 48 hours
- Assessed medical evidence within 6 working days.





We're there for you every step of the way. From comprehensive training to giving greater visibility to your clients, everything we do is designed around you and your clients' needs.

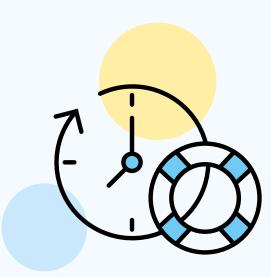




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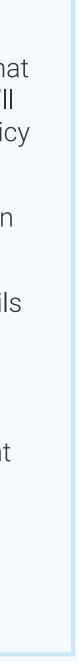
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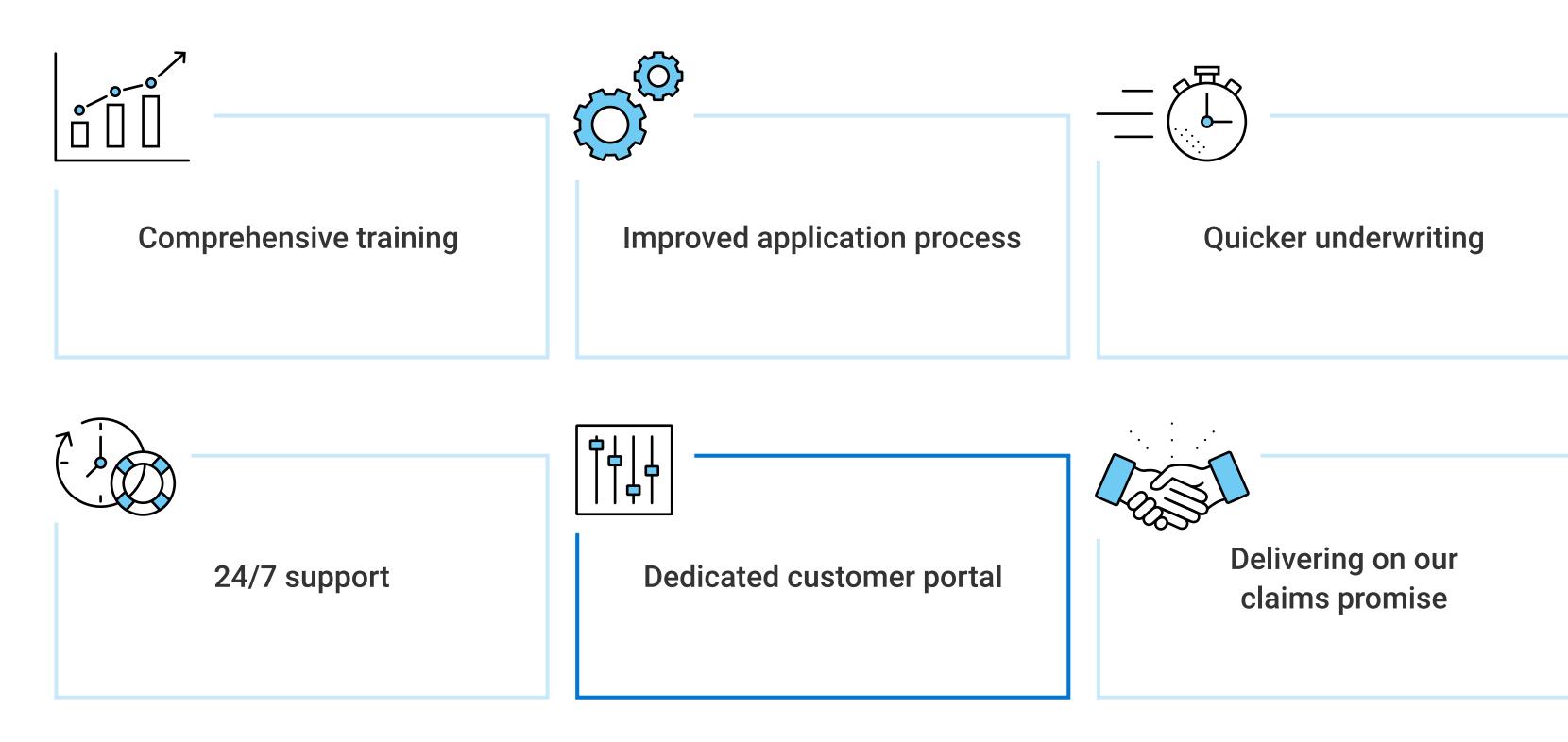
## 24/7 support

We realise that it's not just your clients that need support, you do too. That's why we'll keep you up to date with your clients policy throughout its lifetime.

- Obtain policy information 24/7, this can be accessed through OLPC
- Receive regular updates (up to 3 e-mails per week) notifying you if your clients cancel their policy or miss a payment
- For clients with increasing/decreasing levels of cover, Existing Business Agent Hub provides up to date sum assured
- Instant access to client detail around policy cover dates and direct debit collection dates



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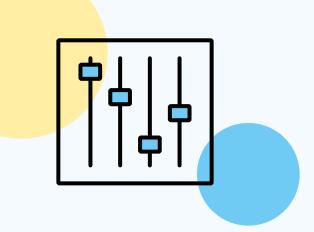




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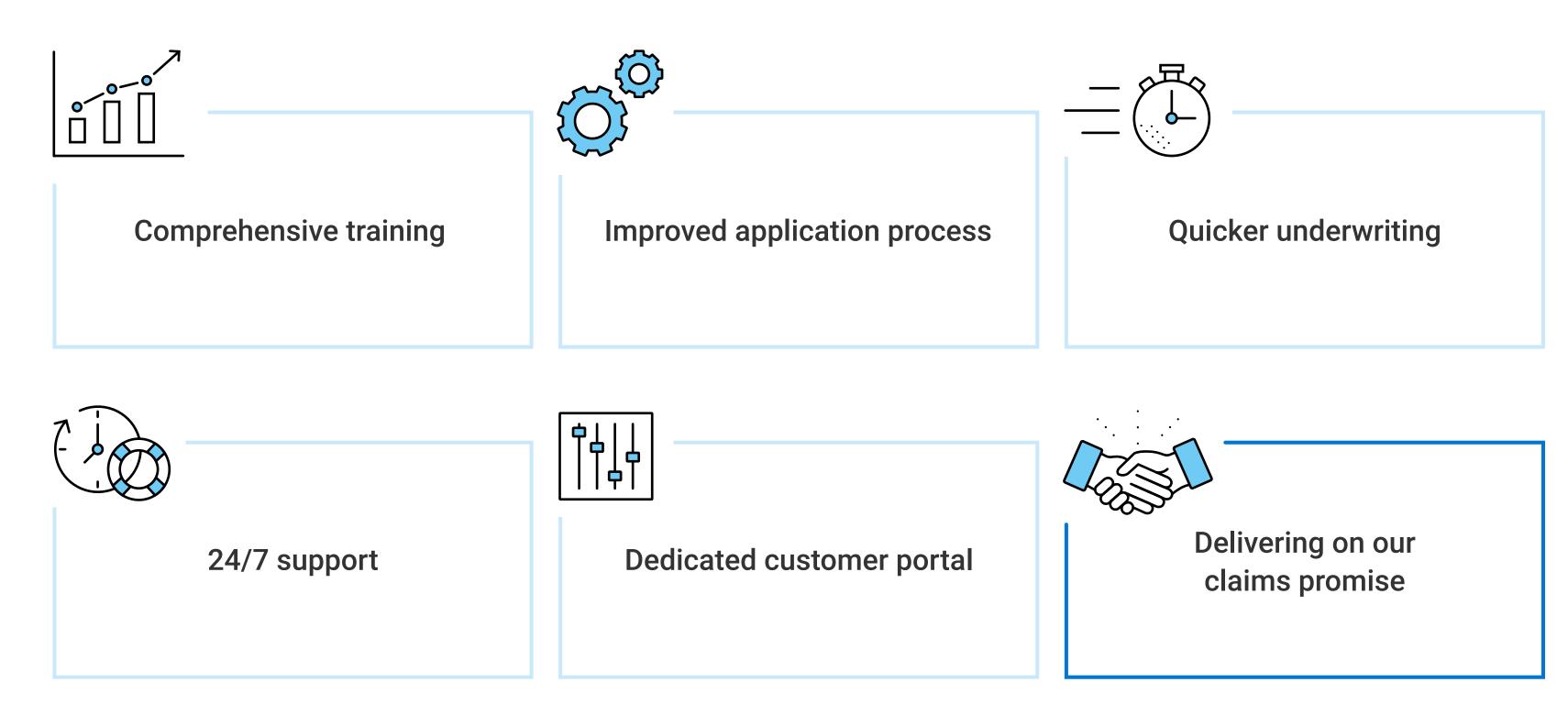
### **Dedicated customer portal**

Find everything your client will need, all in one place. My Account allows your clients to view their policies, update their details and speak to us securely – whenever they need to.

- Live Chat in My Account, with our specialist team of experts for help every step of the way
- Find instant answers to FAQs
- Clients can check application details, view policy information and update their bank details if needed



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## **Delivering on our** claims promise

We're passionate about delivering positive client outcomes. In 2019, we helped more than 15,000 customers and their families, paying out over £731 million in individual protection claims.

- Signed up to The Protection Distributors Group' Claims Charter – ensuring we deliver the highest standards to our customers
- Each client is assigned a personal claims assessor as their consistent point of contact
- Access to 9 Chief Medical Officers who are specialists in their field.



